

MM SMSF Pre-Approval Income Declaration Form



Applicant Declaration

This declaration must be completed individually by all applicants.

Applicant name:

SMSF name:

Loan amount applied for:

Declaration of Financial Position

In addition to the information provided by me/us in my/our Application for Mortgage Finance, I/we declare, and represent to you that:

- I am aware of the financial obligations under the proposed loan with you; and
- I have fully disclosed to you details of my income and expenditure; and
- I am satisfied that my obligations to you will not adversely impact on my capacity to meet all my other financial obligations as and when they fall due.
- I am not aware of any factors, for example, a possible claim made against me involving payment of an amount of money, ill health or disability, or any other factor which may result in a decrease in income or an increase in expenditure, which may affect my ability to make the repayments.
- I acknowledge that you are relying on these declarations in considering my loan application, and if approved, providing me with a pre-approval subject to provision of documentary evidence that verifies my income declaration.

	Most recent Financial Year	Previous Financial Year
Annual Gross Income (PAYG/Self-employed):	\$	\$
Annual SMSF Rental Income (Current/Proposed):	\$	\$
Superannuation Contributions (employer paid SGC or additional/non-concessional contributions):	\$	\$

Full Name (please print):

Signature:

Date: