



USER GUIDE

In-Person Verification Of Identity

Available on desktop, tablet and smartphone

(Q) IDyou

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Simple. Secure. Fast.

IDyou is an easy-to-use web application that allows you to verify your customer's identity from the comfort of your own office or their home.



Visit <u>http://idyou.msanational.com.au</u> on your desktop, mobile or tablet and log in using your username and password provided by MSA National.

If you require a username and password, go to <u>www.idyouapp.com.au/details</u> or if need to reset your password visit <u>www.idyouapp.com.au/reset</u>.

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Tap the **Start New VOI** on the right corner to start building out a report.

IDyou	
IDyou	
Log in Log in Password	
Log in	
IDyou Ethnacy.Eatlay	

	ID	YOU	
Your Dashboard			2 See older Idyou orders + Start new VOI
	Date created ~ Status ~		
CLIENT NAME	DATE CREATED VOI REFERENCE	STATUS STARTED BY	ACTIONS
	Show 10 × C	Page 1 of 1 >	

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If you know the Lender to whom the VOI report will be submitted and they are listed in the **VOI Rules** dropdown, select that Lender to ensure IDyou follows their VOI rules. Otherwise select **ARNECC.**



Complete the required fields using the customer's details.



Select your VOI workflow as In-person.



Select the medium that will be used to send the VOI link, and then enter your mobile number/email address.



Enter your mobile number to receive your security code for two factor authentication.

← Go to dashboard IDyou > New VOI		
	VOI details	
	Capacity *	VOTrutes *
•	individual	ARRECC V
4	Customer details	Advantedge
	First name * Middle name	Last name *
	Email •	Mobile number *
	Choose a workflow	View kinders that support Byos
(5 Remote	
	In person In person	
	Select a device Complete the VOI on mobile device Complete the VOI on this computer	
	6 Send VOI link via * SMS Email	Year mobile number *
	Cour mobile number for 2FA *	1
		Back Submit



Upload a headshot of your customer looking directly into the camera and press **Save And Continue**.



Upload your customer's identification such as an Australian Passport, Australian Drivers Licence or Proof Of Age Card. Once the documents have been added, press **Continue**.

NOTE:

IDyou now uses Optical Character Recognition technology, which automatically populates fields using data extracted from your customer's supplied ID.

	Dyou
• Take a Selfie	Take a selfie
Change of Name Review and Submit	How to take a good photo • Look divectly at the camera with eyes open and mouth closed • Keep a mericrat expression • The constructed by the lard most titled in any direction • The constructed by the lard most titled in any direction • Uniform lighting on a white background
Complete your VOI on a mobile device Tate problem and update documents with your mobile	Crop files here or browse computer (peg.jpg or png up to TSMB
Send to mobile	Back Save and continue

D	y	0	U

Australian Passport	DVS
Current Australian Drivers Licence	DVS
ImmiCard	DVS
International Passport	
Photo Card	
	Back Continue

	IDYOU	
Take a Selfie Documents	Your ID documents	
Change of Name	That is all the identification you need to meet the Verification of Identity regulations	
Review and Submit	UPLOADED DOCUMENT	
	Australian Passport	
	Current Australian Drivers Licence	(\times)
Complete your VOI on a mobile device		+ Add extra document 9 Back Continue
Take photos and upbeed documents with your mobile device Send to mobile		



If your customer has changed their name; upload their change of name documentation or Australian Marriage Certificate. If they haven't press, **Names Are The Same** within the prompt, then **Continue**.



Review all of the uploaded documentation and tick the box at the bottom of the screen, followed by **Continue**.



	Dyou			
11				
Take a Selfie	Review your ID documents	No. No.		
Change of Name	Please ensure all details are correct before submitt	ting your voi		
Review and Submit	Your Details			/ Edit
	Legal name Jane Citizen Date of birth 07/06/1984 Phone no. +6144444444			
	Email jane.citizen@email.com			
		Your Selfie		≠ Edit
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		Time: Date: N/A N/A	Lat: N/A	Long: N/A
		Australian Passport		/ Edit
		Passport no. PE0915986 Date of birth 07/06/1984		
	And the second s	Given names: JANE Family name CITIZEN		
	8	Time: Date: N/A N/A	Lat: N/A	Long: N/A
		Australian Drivers Licence		/ Edit
		First name JANE Middle name		
	FLAT 10 Kew EAST VC 3102	Last name CITIZEN Licence number 987654321		
<u>م</u>	20-05-2019 29-07-1983 DARIE THE CREWINS DARIE THE CREWINS DARIE THE CREWINS	Issued by VIC Date of birth 29/07/1983		
Complete your	8	Time: Date: N/A N/A	Lat: N/A	Long: N/A
on a mobile device ke photos and upload ments with your mobile	I have checked the details above are correct			
device			Back	Continue
			Dack	oonando

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Have your customer **tick** and **sign** the privacy and consent form, as well as the declaration form using either their finger, stylus pen or mouse. Then press **Submit VOI**.

NOTE:

Once submitted, it may take up to 15 minutes before your VOI report is ready.





When the **Status** displays as **Completed**, the VOI report is ready for you to generate for your chosen Lender. Click **Generate Report** and select the lender you want to generate the report for, and enter the security code that is sent to you via SMS. Your report will automatically download onto your device and can be found in your downloads folder.

NOTE 1:

If you need to generate a VOI report for a different lender, simply login to IDyou, find the VOI report you are after, select **Generate Report** and select the lender from the list.

NOTE 2:

To ensure your customer's data is safe at all times, you will be required to enter a security code each time you download a report. This will be sent to you via text once the report has been generated for your chosen lender.







For more information, visit our website <u>www.idyouapp.com.au</u> or contact us on:

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